

| | Patient Information | | | | | |
|--|-------------------------|--------------------------|-------------|--|--|--|
| Last Name: | First Name: | | Middle: | | | |
| SSN#: | DOB: | Gender: | | | | |
| Marital Status: | Emergency Contact Name: | Emergency Contact Phone: | | | | |
| Address: | | | | | | |
| City: | State: | | Zip: | | | |
| Home Phone: | Cell Phone: | | Work Phone: | | | |
| Email Address: | | | | | | |
| | | | | | | |
| | Office Use Only: | | | | | |
| | Vital Signs: | | | | | |
| Temperature: | Height: | W | eight: | | | |
| Heart Rate: | Blood Pressure: | RI | R, O2: | | | |
| Financial Policy: Our office will verify your insurance eligibility; however, we cannot be held responsible for the information received when verifying insurance benefits because it is not a guarantee of payment or eligibility. Upon request, we will obtain an ESTIMATE of coverage from your insurance company prior to the service date. While we request an accurate estimate from your insurer, your final balance may differ from the estimate provided once insurance processes the claim. As a courtesy to you, our billing service (National Billing Institute) will submit your insurance claim(s) for services rendered at this office they can be reached at: (855)-842-1633. We will send a claim to any secondary insurance if this is provided at the time of service. Please be advised that your insurance policy is a contract between you and your insurance company. I, the undersigned, acknowledge that I understand the above, and agree to be financially responsible for any services I receive regardless of any insurance claim outcome. I further understand that the final determination of my claim status is the sole responsibility of my insurance company. By signing below, I hereby authorize Danville Neuropathy Center to release all information necessary to secure payment from my insurance carrier(s). Notice of Privacy Practice is available upon request. | | | | | | |
| Patient/Guarantor/Responsible Par | ty Date | e | | | | |

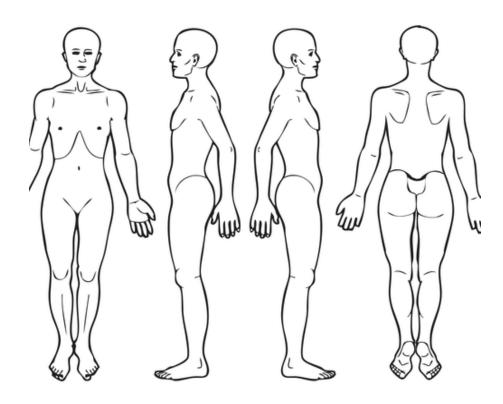
Danville Neuropathy Center New Patient Intake Form

| Addition | al areas o | f pain or | sympton | ıs: | | | | | | |
|---|---|------------------------------------|------------------------------------|--------------------------------------|--------------------------------|--------------------------------------|-----------------------|---------------------------|-----------------------|--|
| What is y | liabetic? _ ou fastin; our most | g blood s | ugar: | | | - | | | | |
| | | | <u>P</u> | ain/Syn | <u>ıptom D</u> | <u>escriptic</u> | <u>on:</u> | | | |
| 2. Circle | descriptio | n or char | acter of | your pain | : | | | | | |
| N | umbness | |] | Dull | | Stab | bing | Throbbing | | |
| 7 | Tingling | | Bu | rning | | Ach | ing | | Pins/Ne | eedles |
| | Sharp | | Ite | ching | | Н | ot | Cold | | d |
| Other: | | | | _ | | | | | | |
| 3. How of | ften does Const | - | occur? | | ntermitte mes and § | | C | hanges ii alwa | n severi ys prese | |
| 4. Please pain/sym | Constant rate your ptoms" an | ant pain/syr | nptoms(i | (co n | mes and g | goes) ss) based | on a scal | alway | ys prese | ent |
| 4. Please | Constant rate your ptoms" and w I feel: | ant pain/syn | nptoms(i ng "the w | (con including orst pain, | mes and g numbne symptom | goes) ss) based s you can | on a sca imagine' | alway le of 0-10 | ys prese | ent |
| 4. Please pain/sym | Constant rate your ptoms" and w I feel: | ant pain/syn | nptoms(i ng "the w | (con including orst pain, | mes and g numbne symptom | goes) ss) based | on a sca imagine' | alway le of 0-10 | ys prese | ent |
| 4. Please pain/sym Right no | Constant rate your ptoms" and w I feel: 1 | ant pain/syn | nptoms(i ng "the w | (con including orst pain, | mes and g numbne symptom | goes) ss) based s you can | on a sca imagine' | alway le of 0-10 | ys prese | e nt g "no 10 Worst |
| 4. Please pain/sym Right no O No in/symptoms | Constant rate your ptoms" and w I feel: 1 | ant pain/syn | nptoms(i ng "the w | (con including orst pain, | mes and g numbne symptom | goes) ss) based s you can | on a sca imagine' | alway le of 0-10 | ys prese | e nt g "no 10 Worst |
| 4. Please pain/sym Right no O No in/symptoms The best O No | Constant rate your ptoms" and w I feel: 1 it gets: | ant pain/syn nd 10 beir 2 | mptoms(i ng " <i>the w</i> 3 | (con including orst pain, 4 | mes and g numbne symptom | goes) ss) based s you can 6 | on a scal imagine' | alway le of 0-10 ?: | ys prese , o being | ent g "no 10 Worst pain/symptom 10 Worst |

Onset of Symptoms:

| 6. Approximately when | did your pain beg | gin? Mont | h Day _ | Year | |
|---|-------------------------|----------------------|-------------------|---------------------|--------------------------------------|
| 7. How did your pain beg | gin? Gradually | <u>or</u> Sudden | ıly | | |
| 8. Since your pain began | ı, how has it char | nged? Improve | d <u>or</u> Worse | ned <u>or</u> Staye | d the same |
| 9. What time of day is yo | our pain/symptoi | m(s) at its wors | t? | | |
| Morning | Afterno | on | Evening | | Bedtime |
| 10. Please list factors tha | at make your paii | n worse: | | | |
| 11. Please list factors tha | it make your pair | ı better: | | | |
| 12. Do you have any issu If yes, has your ba | alance caused you | u to fall?Ye sNo | esNo | | |
| If yes, circle the a | issistive device yo | ou use: cane v | valker walkii | ng sticks othe | er |
| 14. Do you exercise? | _YesNo | | | | |
| If yes, how often | do you exercise? | | | | |
| Please circle the k | kind of exercise y | ou do (circle al | l that apply): | | |
| walking | stretching | balanc | e exercise | yoga | |
| weight lifting | bicycling | elliptio | cal | running | |
| pilates | treadmill | swimn | ning | other: | |
| 15. Regarding the issue y tried: | you are addressin | ng today, circle | all of the follo | owing treatme | nts you have |
| Physical therapy | Chiropractic care | acupuncture | Hot packs | Cold packs | Platelet-rich plasma injection |
| Massage | Occupational therapy | Home TENS unit | Stem cell | Epidural | Other: |
| 16. The above treatment | s (please circle): | | | | |
| Helped a lot | Helped temp | orarily M | ade things wo | orse There | was not change |

17. Please mark the areas in which you are experiencing pain:



<u>Interventional Pain Treatment History:</u>

| 18. Epidural Steroid Injection (circle all areas that apply): Cervical / Thoracic / Lumbar ☐ Joint Injection-joint(s) that were injected: |
|--|
| Medial Branch Blocks/Facet Injections (circle all areas that apply): Cervical / Thoracic / Lumbar Nerve Blocks - area(s)/nerve(s): |
| ☐ Radio-Frequency Nerve Ablation (circle all areas that apply): Cervical / Thoracic / Lumbar |
| ☐ Spinal Cord Stimulator - Trial Only/Permanent Implant: |
| ☐ Trigger Point Injections, where? |
| □ Other |
| 19. Which of the above procedures have helped with your pain? |
| |

Past Medical History:
20. Check the box(es) for the following conditions/diseases that you have been treated for in the past:

| Head: | Respiratory: | Musculoskeletal | Endocrine: |
|-------------------------------------|----------------------------|---|--|
| | □Asthma | Arthritis | Goiter |
| | ☐Bronchitis | ☐ Osteoarthritis | ☐Hyperthyroidism |
| Eyes: | □COPD | □Rheumatoid | ☐Hypothyroidism |
| | Lymphedema | □Bursitis | ☐Thyroid disease |
| ☐ Blindness ☐ Cataracts | ☐ Pleuritis | ☐ Carpal Tunnel | ☐ Type I Diabetes |
| Glaucoma | Pneumonia | Syndrome | ☐ Type II Diabetes |
| ☐ Wears glasses | Skin: | Gout | Loss of Hair |
| ☐ Wears contacts | Dermatitis | ☐ Musculoskeletal Injury Please specify: | ☐ Heat/Cold |
| | ☐ Mole(s) | Please specify. | intolerance |
| Nose/Sinuses: | ☐ Other skin | Peripheral Neuropathy | intolerance |
| · | condition(s) | | |
| ☐ Allergic rhinitis ☐ Nosebleeds | Please specify: | Heme/Onc: | Other: |
| ☐ Sinus infections | | Heme/Onc. | Dag Deficiency |
| | Parkinson's disease | □Anemia | ☐ B12 Deficiency ☐ Balance disorder |
| Ears: | Psoriasis | ☐ Cancer: | ☐ Fibromyalgia |
| | ☐ Rash/Sores | Please specify type: | Foot drop |
| ☐ Hearing aids ☐ Hard of hearing | Gastrointestinal: | | Obesity |
| | | Infectious: | Restless leg |
| Mouth/Throat/Teeth | ☐ Cirrhosis | infectious. | syndrome |
| , , | ☐Constipation ☐Diarrhea | □HIV | ☐ Rheumatic fever |
| □ Dentures | ☐ Gall bladder disease | □ STDs | ☐ Sarcoidosis |
| Cardiovascular: | Gastrointestinal | ☐ Tuberculosis (dx) | □Sjorgren's |
| Cardiovascular: | bleeding | □Tuberculosis | syndrome |
| □Aneurysm | □GERD | (exposure) | ☐ Sleep apnea |
| Angina | Heartburn | Neurological: | □Vertigo |
| ☐ Deep Vein | ☐Hemorrhoids | Neurological. | ☐Auto-immune disorder: |
| Thrombosis (DVT) | ☐Hepatitis | ☐ Epilepsy | Please specify: |
| ☐ Atrial fibrillation | ☐ Hiatal hernia | □Headaches | ricase specify. |
| (AFib) | □IBS | ☐ Migraines | |
| ☐ High blood | ☐ Crohn's disease | Seizures | |
| pressure (HTN) | ☐Jaundice | ☐ Stroke | |
| Murmur | □Ulcer | □TIA | |
| ☐ Myocardial Infarction (heart | a | | |
| attack) | Genitourinary: | Psychiatric: | |
| Other heart disease | Hernia | □ Americator | |
| ☐ Peripheral | ☐ Incontinence | □Anxiety □Bipolar Disorder | |
| vascular disease | ☐ Kidney stones | Depression | |
| (PVD) | ☐Other kidney disease | ☐ Fatigue | |
| ☐ History of | UTI's | Suicidal ideation | |
| Stent/Pacemaker/ | ☐ Benign prosthetic | ☐ Suicide attempts | |
| Defibrillator | hyperplasia (BPH) | _ outerac accompts | |
| ☐ Elevated cholesterol |)rpr | | |
| CHOICHCIOI | | | |

<u>Past Surgical History:</u>

| 21. Please list any surgical procedures you ha | 1. |
|---|---|
| | • . |
| | date: |
| | date: |
| | date: |
| <u>Dia</u> g | gnostic Studies: |
| | |
| 22. Related to your current symptoms, mark | all of the following tests that you have had: |
| 22. Related to your current symptoms, mark MRI of the: | Ç , |
| , , , | Date completed: |
| MRI of the: | Date completed: Date completed: |
| MRI of the:X-ray of the: | Date completed: Date completed: Date completed: |

^{*}You are required to bring reports of any diagnostic studies you have completed to your consultation appointment.

Current Medications:

23. Please list all medications you are currently taking including vitamins. Attach additional pages if required:

| Medication Name: | | |
|--|-------------------|------------|
| | dose: | frequency: |
| Iedication Name: | dose: | frequency: |
| | dose: | |
| | dose: | frequency: |
| | dose: | frequency: |
| | A 11 | |
| | <u>Allergies:</u> | |
| 5. Do you have any drug/medication yes, please list all medications you | | |
| Medication Name: | <u> </u> | |
| realeution runne. | Allergic 1 | Reaction: |
| | | |
| | | |
| | | |
| | | |

Family History: 27. Living or Deceased Father Medical Problems: Age: (Please circle) Mother Living or Deceased Age: Medical Problems: (Please circle) Living or Deceased Age: Medical Problems: Sisters (Please circle) Brothers Living or Deceased Age: Medical Problems: (Please circle) ☐ No family history, I am adopted **Social History:** 28. Occupation:______ When was the last time you worked?_____ 29. Who is in your current household? 30. Are there any stair is your current home? ______ If so, how many?_____ 31. Toxin exposure: Heavy metal(s):______ Chemotherapy:_____ Other toxin exposure: 32. Alcohol use: ☐ Socially ☐ Daily ☐ History of alcoholism ☐ Current alcoholism ☐ Never 33. Tobacco Use: □ Never ☐ Current □Former Packs per day:_____
How many years: _____ Packs per day:____ How many years: Quit date:____ 34. <u>Illegal Drug Use:</u>

☐ No illegal drug use ☐ Currently using illegal drugs ☐ Formerly used illegal drugs

☐ Regularly exercise

35. Cardiovascular:

☐ Eat healthy meals

8

☐ Take daily aspirin

Review of Systems: 36. Mark the following symptoms that you currently suffer from:

| Constitutional: | | | | | |
|------------------------------------|---------------------------|----|-------------------|--------------------------|--------------------------------------|
| ☐ Fevers | ☐ Chills | | Sweats | ☐ Weakness | ☐ Fatigue |
| ☐ Malaise | ☐ Unexplained weight gain | | Low sex drive | Difficulty sleeping | Decreased activity |
| Eyes: | | | | | |
| ☐ Blurriness | ☐ Double visi | on | ☐ Vis | ual Disturbance | ☐ Pain |
| Ears/Nose/Throat/ | <u>Neck:</u> | | | | |
| Hearing problems | ☐ Ear pain | | Sinus problems | ☐ Sore throa | at 🗌 Nosebleeds |
| Respiratory: | | | | | |
| ☐ Shortness of bre | eath 🗆 Cough | | ☐ Sputun | n production | ☐ Wheezing |
| Cardiovascular: | | | | | |
| ☐ Chest pain | Palpitation | S | ☐ Swelling i | n feet 🗌 Shorti | ness of breath during sleep |
| ☐ Bleeding disord | er 🔲 Blood clots | | ☐ Fainting | | |
| <u>Gastrointestinal:</u> | | | | | |
| ☐ Nausea | ☐ Vomiting | | ☐ Dia | rrhea | ☐ Constipation |
| ☐ Heartburn | ☐ Abdominal | pa | in | | |
| Genitourinary/Nep | hrology: | | | | |
| ☐ Painful urination | n □ Blood in urine | | ☐ Chan | ge in urine strea | m 🔲 Unusual discharge |
| ☐ Flank pain | ☐ Urinary inconti | ne | nce | | |
| <u>Musculoskeletal:</u> | | | | | |
| ☐ Back pain | ☐ Neck pain | | ☐ Joint pain | ☐ Muscle p | ain 🗌 Muscle cramp |
| ☐ Muscle spasm | ☐ Gait disturbance | S. | ☐ Joint stiffn | ess 🔲 Joint swe | elling 🗌 Trauma |
| Integumentary: | | | | | |
| Rash | ☐ Itching | | ☐ Les | ions | ☐ Bruising |
| Neurological: | | | | | |
| ☐ Abnormal balance | e 🗌 Confusion | | ☐ Numbness | ☐ Tingling ☐ | Dizziness 🗌 Headaches |
| ☐ Loss of coordinat | ion Memory los | S | ☐ Seizures | ☐ Tinnitus ☐ | Tremors 🗌 Vertigo |
| Psychiatric: | | | | | |
| ☐ Feeling anxious | | no | od 🗆 Sui | cidal thoughts | ☐ Hallucinations |
| ☐ Stress problems | Suicidal pla | nn | | oughts of ming others | |

Clinic Directions

Danville Neuropathy Center Abundant Life Health & Wellness 919 San Ramon Valley Blvd., Ste. #255 Danville, CA 94526

FROM 580

- 1. Take the 680 transfer towards Sacramento
- 2. Exit Sycamore Valley Rd.
- 3. Turn Left on Sycamore Valley Rd.
- 4. Turn Left on San Ramon Valley Blvd.
- 5. Victorian Medical Center is on the right hand side

FROM WALNUT CREEK

- 1. Head South on 680 towards San Jose
- 2. Exit Sycamore Valley Rd WEST (Stay to the right)
- 3. Turn left on San Ramon Valley Blvd.
- 4. Victorian Medical Center is on the right side

FROM RICHMOND AREA OR PARTS OF OAKLAND

- 1. Take I-80 West
- 2. Take I-580 East via Exit 8B towards I-880 Downtown

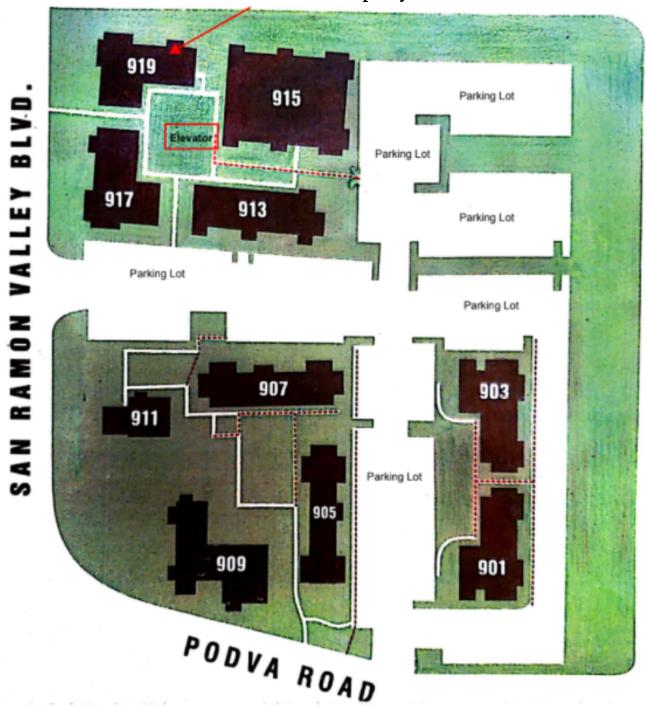
Oakland/Alameda/Hayward/Stockton/San Jose

- 3. Merge to CA-24 East toward Walnut Creek (Keep left toward Walnut Creek)
- 4. Merge to I-680 toward San Jose/Dublin

We are located on the second floor of building 919. There are multiple stairs and an elevator access points.

If you need directions from any other areas please call our office at (925) 718-8759.

Danville Neuropathy Center



----- Wheelchair accessible

Elevators available in center of courtyard

Danville Neuropathy Center and Abundant Life Health & Wellness participate in an Organized Health Care Arrangement (OHCA). This allows us to share health information to carry out treatment, payment and joint health care operations relating to the OHCA, including integrated information system management, health information exchange, financial and billing services, insurance, quality improvement, and risk management activities. The Notice describes how medical information about you may be used and disclosed and how you can get access to this information. **Please review it carefully.**

This page is intended as a summary of the Notice.

Please review the remainder of the Notice for more details.

Your Rights

You have the right to:

- Request a copy of your paper or electronic medical record
- Request a correction to your paper or electronic medical record
- Request confidential communications
- Ask us to limit the information we share
- Get a list of certain disclosures we have made of your information
- Get a copy of this privacy notice
- Choose someone to act for you, in accordance with certain legal requirements
- File a complaint if you believe your privacy rights have been violated

Our Uses and Disclosures

We may use and share your information as we:

- Treat you
- Run our organization
- Bill for your services
- Help with public health and safety issues
- Do research
- · Comply with the law
- Address workers' compensation, law enforcement, and other government requests
- Respond to lawsuits and legal actions
- Assist in a disaster relief effort

When it comes to your health information, you have certain rights. This section explains your rights and some of our responsibilities.

Get an electronic or paper copy of your medical record

• You can ask to see or get an electronic or paper copy of your medical record and certain other health information we have about you. We will provide a copy or a summary of

your health information, usually within 30 days of your request. We may charge a reasonable, cost-based fee.

Ask us to correct your medical record

- You can ask us to correct information about you in your medical record that you think is incorrect or incomplete by writing to the Privacy Officer at the end of this notice.
- We may say "no" to your request, but we'll tell you why in writing within 60 days.

Request confidential communications

• You can ask us to contact you in a specific way (for example, home or office phone) or to send mail to a different address. We will say "yes" to all reasonable requests.

Ask us to limit what we use or share

- You can ask us not to use or share certain health information for treatment, payment, or our operations. We are not required to agree to your request, and we may say "no" if it would affect your care.
- If you pay for a service or health care item out-of-pocket in full, you can ask us not to share that information for the purpose of payment or our operations with your health insurer. We will say "yes" unless a law requires us to share that information.

Get a list of those with whom we've shared information

 You can ask for a list (accounting) of the times and with whom we've shared your health information for six years prior to the date you ask. We are not required to include disclosures for treatment, payment, and health care operations, and certain other disclosures (such as any you asked us to make). We'll provide one accounting a year for free but will charge a reasonable, cost-based fee if you ask for another one within 12 months.

Get a copy of this Privacy Notice

• You can ask for a paper copy of this notice at any time, even if you have agreed to receive the notice electronically. We will provide you with a paper copy promptly.

Choose someone to act for you

- If you have given someone medical power of attorney or if someone is your legal guardian, that person can exercise your rights and make choices about your health information.
- We will make sure the person has this authority and can act for you before we take any action.

File a complaint if you feel your rights are violated

- You can complain if you feel we have violated your rights by contacting the Privacy Officer where the violation occurred:
 - o Joshua Filippini <u>Josh@abundantlifehealthandwellness.com</u>

- You can file a complaint with the U.S. Department of Health and Human Services
 Office for Civil Rights by sending a letter to 200 Independence Avenue, S.W.,
 Washington, D.C 20201, calling 1-877-696-6775, or visiting
 www.hhs.gov/ocr/privacy/hipaa/complaints/.
- We will not retaliate against you for filing a complaint.

For certain health information, you can tell us your choices about what we share. If you have a clear preference for how we share your information in the situations described below, talk to us. Tell us what you want us to do, and we will try to accommodate your requests where we can.

In these cases, you have both the right and choice to tell us whether to:

• Share information with your family, close friends, or others involved in your care

If you are not able to tell us your preference, for example if you are unconscious, we may go ahead and share your information if we believe it is in your best interest. We may also share your information when needed to lessen a serious and imminent threat to health or safety.

In these cases, we never share your information unless you give us written permission:

Certain marketing purposes

In the case of marketing & fundraising:

 We may contact you for marketing and fund raising efforts, but you can tell us not to contact you again.

Health Information Exchange:

 We may also participate in certain health information exchanges that share health information electronically with other healthcare providers, as permitted by California and federal law.

How do we typically use or share your health information?

We typically use or share your health information in the following ways.

Treat you

• We can use your health information to treat you and share it with other professionals who are treating you. Example: A staff member treating you asks another staff member about your overall health condition.

Run our organization

• We can use and share your health information to run our practice, improve your care, and contact you when necessary.

Example: We use health information about you to manage your treatment and services.

Bill for your services

• We can use and share your health information to bill and get payment from health plans or other entities. Example: We give information about you to your health insurance plan so it will pay for your services.

How else can we use or share your health information?

We are allowed or required to share your information in other ways- usually in ways that contribute to the public good, such as public health and research. We have to meet many conditions in the law before we can share your information for these purposes. For more information see: www.hhs.gov/ocr/privacy/hipaa/understanding/consumers/index.html.

Help with public health and safety issues

- We can share health information about you for certain situations such as:
 - Preventing disease
 - Helping with product recalls
 - Reporting adverse reactions to medications
 - Reporting suspected abuse, neglect, or domestic violence
 - Preventing or reducing a serious threat to anyone's health or safety

Comply with the law

• We will share information about you if state or federal laws require it, including with the Department of Health and Human Services if it wants to see that we're complying with federal privacy law.

Address workers' compensation, law enforcement, and other government requests

- We can use or share health information about you:
 - For workers' compensation claims
 - For law enforcement purposes or with a law enforcement official
 - With health oversight agencies for activities authorized by law
 - For special government functions such as military, national security, and presidential protective services

Respond to lawsuits and legal actions

- We can share health information about you in response to a court or administrative order, or in response to a subpoena if certain requirements are met.
- We are required by law to maintain the privacy and security of your protected health information.
- We will let you know promptly if a breach occurs that may have compromised the privacy or security of your information.

- We must follow the duties and privacy practices described in this notice and give you a copy of it.
- We will not use or share your information other than as described here unless you tell us we can in writing. If you tell us we can, you may change your mind at any time. Let us know in writing if you change your mind. For more information see: www.hhs.gov/ocr/privacy/hipaa/understanding/consumers/noticepp.html.

Changes to the Terms of this Notice

We can change the terms of this notice, and the changes will apply to all information we have about you. The new notice will be available upon request, in our office.

Other Instructions for Notice

In addition to the Federal rules regarding privacy, we will follow California State laws regarding health care privacy. We will obtain appropriate consents before we share information concerning your genetic information, HIV status, substance abuse and certain mental health information. We also will obtain your consent for other uses and disclosures of your health information when required by California law to do so.